

INDIVIDUAL/JOINT ACCOUNT APPLICATION CHECKLIST

You are required to open your trading account in person to have your signature witnessed at any of our DBS/ POSB Bank branches. A copy of our General Trading Agreement may be downloaded from our website at www.dbsvonline.com.

1 Supporting Documents Required

- For Singaporean/PR: NRIC (both sides)
- For Foreigner:
 - For Malaysian: Malaysian IC (both sides)
 - For Other Nationalities: Passport (at least 6 months to expiry)
 - Latest Proof of Residence (Bank/CPF/IRAS Statement dated within 3 months)
 - Employment Pass (if applicable)

2 Forms Required

- DBS Vickers Individual/Joint Application Form
- SGX Apply for/Revoke Linkage Form
- SGX Apply for Joint Securities Account

Note:

To apply for a SGX Individual Securities Account, please visit www.sgx.com/cdp to apply online.

- Self-Certification on Tax Residency Status
- Payment Facility -
 - For Joint Trading Accounts only
 - Option to choose
 - GIRO or EPS
- Settlement Account Linkage
 - For Individual Online Trading Accounts only
 - Mandatory to link to an Individual DBS Multi-Currency Account
- W-8BEN Form – Required if you wish to trade US securities

NOTE:

Should you wish to trade in Overseas-listed and/or Specified Investment Products, please log in to your trading account at www.dbsvickers.com and proceed to "My Account" to declare your qualification via a web-based form once you have successfully opened your account with us. Please allow a minimum of 3 working days for processing. Alternatively, you may call our Customer Service Line at (65) 6327 2288 for assistance.