

SUPPLEMENTARY RETIREMENT SCHEME ACCOUNT

Personal Particulars

Applicants Name (Mr/Mrs/Miss/Dr)* Please underline your family name	SRS A/C No. IRAS ID Type IRAS ID
Mailing Address Postal Code	Date of Birth (dd/mm/yyyy) Race Gender Marital Status
Home Address (If different from above) Postal Code	Nationality Citizenship Passport No. (if foreigner) Country of Residence
Job Title Occupation	GST Status: Belong in / outside* Singapore
Employer	Tax Status: Resident / Non-Resident*
Telephone Number: _____ (Home) _____ (Office) _____ (Handphone)	
Corporate Information <input type="checkbox"/> YES, I opt for annual reports and other corporate information to be disseminated to me by the companies in which I hold shares under the SRS from time to time. For this purpose, please submit my name, address and other particulars to those companies, their share registrars and other relevant parties. <input type="checkbox"/> NO, I do not opt for annual reports and other corporate information to be disseminated to me by the companies in which I hold shares under the SRS from time to time.	
To: DBS Bank Ltd :- In consideration of your agreeing to open a Supplementary Retirement Scheme Account ("SRS Account") in my name, I, the applicant, hereby:	
A) represent and warrant to you that:- (i) I am at least 18 years old, have not been adjudged a bankrupt by any Court of Law, and am not mentally disordered or incapable of managing myself and my affairs; (ii) subject to clause (I), I do not maintain (including one that has been suspended) and/or do not have a pending application with another SRS operator to open an SRS account; (iii) I did not previously have an SRS account with DBS Bank Ltd; and (iv) all my particulars and information set out in this form are complete and accurate.	
B) confirm that I have received from you a copy of your Terms and Conditions Governing SRS Accounts ("SRS Terms");	
C) agree to all the provisions in or incorporated into the SRS Terms and undertake to comply with and be bound by them;	
D) agree that by signing this form, I give all the acknowledgements, consents and authorizations stated in the SRS Terms to be given by the holder of a SRS Account;	
E) (without prejudice to the generality of the foregoing) consent to your disclosure of information as stated in the Clause entitled "Disclosure" in the SRS Terms;	
F) agree that service charges and other fees and charges will be payable by me in connection with my SRS Account at such rates and times as may be prescribed by you from time to time, and that the said fees and charges may be deducted from my SRS Account without prior notice to me.	
G) declare that I have not at any time made any withdrawal of funds standing in my SRS account maintained with any SRS operator -	

- (A) on the ground that I am -
 (i) physically or mentally incapacitated from ever continuing in any employment; or
 (ii) found to be of unsound mind or mentally disordered and incapable of managing myself or my affairs; or
 (iii) suffering from a terminal illness or disease; or
 (B) on or after reaching the prescribed retirement age prevailing at the time of my first contribution.

H) understand that I am not allowed to make contributions to my SRS account if I have no income in the current year.

- I) undertake that if I have an existing SRS account with another SRS operator, I shall instruct the existing SRS operator to
 (1) transfer the sum standing in the existing SRS account to DBS Bank Ltd;
 (2) close the existing SRS account;
 (3) hand over to DBS Bank Ltd sufficient records and documents pertaining to the existing SRS account to enable DBS Bank Ltd to operate my new SRS account with DBS Bank Ltd.

J) further confirm that I have read and understood and hereby agree to be bound by the DBS Privacy Policy. I have obtained a copy of the DBS Privacy Policy by:

- a. downloading a soft copy from www.dbs.com/privacy; or
 b. obtaining a hard copy from a DBS/POSB branch

I hereby consent to the collection, use, disclosure and processing of my personal data in accordance with the terms and conditions governing the products and/or services applied for herein and the DBS Privacy Policy, as may be amended by the Bank from time to time.

Standing Instructions for Settlement Under The Supplementary Retirement Scheme

To: DBS Bank Ltd

I, the applicant, hereby authorize you to attend to the settlement of investment(s) acquired / disposed of by me under my SRS Account and to pay / receive monies from the product providers and other relevant parties. In settlement, please debit/credit my SRS Account maintained with you.

I hereby authorize you to:-

A) accept as authentic and accurate, and to act on, details submitted by brokers, product providers and other relevant parties, of transactions stated to be entered into by me or on my behalf under the SRS without your having to verify the authenticity or accuracy of those transactions and details;

B) debit from my SRS Account all sums payable in respect of my investment(s) under the SRS Account including purchase prices, cost of investments, fees, stamp duties, premiums, bank charges and other expenses related to the investments (collectively the "Withdrawals"). I agree that you have the sole discretion in deciding whether or not to process the transaction(s) in situations where my SRS Account has insufficient funds for the Withdrawals.

If any of my transactions cannot be settled due to date discrepancies or insufficient funds/investment holdings, I authorize you to disclose the details of the discrepancies or insufficiencies to the product providers and other relevant parties.

I hereby agree to absolve you from any liability whatsoever in respect of any errors or omissions in the settlement of transactions and/or debiting of funds and to hold you harmless and fully indemnified against all liabilities, claims, losses, damages and expenses, costs (including legal costs on a full indemnity basis) howsoever arising out of or in connection with you accepting and acting upon this authorization or any other instructions from me or my brokers, product providers and other agents from time to time provided that such errors or omissions do not arise out of your gross negligence or wilful default.

Applicant's Signature (Please sign within box):

Date:

Deposit Insurance Scheme

Singapore dollar deposits of non-bank depositors and monies and deposits denominated in Singapore dollars under the Supplementary Retirement Scheme are insured by the Singapore Deposit Insurance Corporation, for up to S\$100,000 in aggregate per depositor per Scheme member by law. Monies and deposits denominated in Singapore dollars under the CPF Investment Scheme and CPF Retirement Sum Scheme are aggregated and separately insured up to S\$100,000 for each depositor per Scheme member. Foreign currency deposits, dual currency investments, structured deposits and other investment products are not insured.

FOR BANK USE

Attended By/Date:

Approved By/Date:

* Please delete where applicable