

# Apply for Individual Securities Account

All fields are mandatory. Please countersign against any amendments.

## 1 Your Details

Name (as in NRIC / Malaysian IC / Passport)

Please choose **ONE**:  Singaporean / Malaysian: IC Number   
 Singapore PR: NRIC Number  Country of Citizenship   
 Other Nationality: Passport Number  Country of Citizenship

Date of Birth  /  /  Contact Number +( ) (Mobile) +( ) (Other)

Gender:  Male  Female Email Address

Residential Address (As in NRIC)   
 Postal Code

Mailing Address  Same as Residential Address  
*This will be used for future correspondences from CDP.*  
 Postal Code

Corporate Actions Mailing Address in Singapore (Applicable only if Mailing Address is not in Singapore)  
*This will be used for the companies to send you notifications when a Singapore mailing address is required.*  
 Postal Code

## 2 CDP Services (See Section 6 for details)

### Direct Crediting Service (mandatory)

Please provide a SGD bank account with one of the following banks in Singapore.

Citibank  DBS/POSB  HSBC  Maybank  OCBC  Standard Chartered  UOB

Bank Account Number

### CDP Internet Service

*(will be provided by default)*

Tick to apply for:

CDP Phone Service

## 3 Are you a foreign tax resident? Yes No

If yes, please complete for foreign countries in which you are a tax resident. If you are a US tax resident, please provide us with a completed Form W-9, available at <http://www.irs.gov/Businesses/Corporations/FATCA-Related-Forms>

1) Country  Foreign Tax Identifying Number

2) Country  Foreign Tax Identifying Number

## 4 Declaration

I hereby make the declarations stated in "Declaration by Securities Account Applicant" in Section 6 and have read and understood the applicable Terms & Conditions for the services to be provided by CDP, and agree to be bound by them.

Signature

/  /   
Date

## 5 To be completed by Broker (SGX-ST Member) or CDP Authorised Representative

*(CDP Authorised Representatives include Notary Public, Advocates and Solicitors, Commissioner for Oath, Singapore Embassy and Justice of Peace)*

I/We confirm that I/we have witnessed and verified the particulars and signature of the above Securities Account applicant.

Authorised Signatory & Company Stamp

Name & Designation

/  /   
Date

Securities Account Number  -  -

## 6 Important Information

### Declaration by Securities Account Applicant

1. I declare that I am not under 18 years of age or an undischarged bankrupt. I hereby request you to open and maintain a Securities Account and hereby warrant that I have full capacity and authority to make this application and the information given in this application, including the tax identifying number(s), is true and correct.
2. I have read and understood the Terms and Conditions therein form part of my application for the opening of a Securities Account with CDP.
3. I agree that the Securities Account will be operated in accordance with Terms and Conditions for Operations of Securities Accounts, and all applicable Terms & Conditions for various services below in force from time to time.
4. For purposes of processing this application and to effect direct crediting services to my bank account in the participating bank specified in Section 2 of this form ("Bank"), I authorise CDP to provide a disclosure to, or seek verification from, my Bank without further reference to me in relation to all the information as may be required to effect direct crediting services to my bank account. I understand that CDP reserves the right to close the securities account if the bank account provided in this form is found to be invalid.
5. I authorise CDP to collect and use my personal data (including stipulated information), and to disclose such data to stipulated persons, for stipulated purposes, in all cases in accordance with the Terms & Conditions for Operation of Securities Account.

### CDP Terms & Conditions

Securities Account opening and application for CDP services are subject to the following Terms and Conditions which are available at [sgx.com/cdp](http://sgx.com/cdp):

1. [Terms & Conditions for Operation of Securities Account with the Central Depository \(Pte\) Limited](#)
2. [Terms & Conditions for The Central Depository \(Pte\) Limited to act as Depository for Foreign Securities](#)

### CDP Services

1. **Direct Crediting Service (DCS)** allows you to receive your Singapore Dollar dividend payments and other cash distributions directly into your designated bank account. Please note that DCS is mandatory.
2. **CDP Pre-Settlement Notification Service (PSN)** allows you to receive SMS notifications of upcoming transactions in your account. All CDP customers are subscribed to this service by default.
3. **CDP Internet Service** and **CDP Phone Service** allow you online access to your account information. For more information on these services, visit us at [sgx.com/cdp](http://sgx.com/cdp)
4. If you do not wish to receive information on products and services other than your depository account, please complete the Direct Marketing Withdrawal Form available at [sgx.com/cdp](http://sgx.com/cdp)

## 7 What happens next?

### **Supporting Documents Required:**

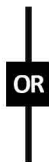
- (i) Photocopy of NRIC/Singapore Armed Forces Identity Card/ Singapore Police Force Identity Card (Singaporeans/PRs) or IC (Malaysians) or passport (other nationality)
- (ii) If mailing in, provide original or e-statement dated within the last 3 months (any one of the following):
  - a) Bank statement from any Monetary Authority of Singapore (MAS) Licensed bank; or
  - b) Central Provident Fund (CPF) statement (available on CPF website); or
  - c) Latest Notice of Assessment for Income tax (available on IRAS website)

Refer to [sgx.com/cdp](http://sgx.com/cdp) for more details on supporting documents.

### **Attach the required supporting documents to this form, then:**



Visit your Broker



#### **Mail to CDP**

The Central Depository (Pte) Limited  
11 North Buona Vista Drive #06-07  
The Metropolis Tower 2  
Singapore 138589



#### **Drop off the form**

The Central Depository (Pte) Limited  
9 North Buona Vista Drive #01-19/20  
The Metropolis  
Singapore 138588

Present your supporting documents to the CDP officer before dropping off the form



**You will be notified by post once your application is processed.**

### **CDP Internet Service Application**

CDP will send the Internet password to your mailing address, and Assurity Trusted Solutions Pte Ltd will send the OneKey Token and a password to your residential address, when applicable.

### **CDP Phone Service Application**

CDP will send a CDP Phone PIN to your mailing address.